1	STATE OF OKLAHOMA
2	1st Session of the 60th Legislature (2025)
3	COMMITTEE SUBSTITUTE FOR
4	SENATE BILL NO. 535 By: Daniels of the Senate
5	and
6	Pae of the House
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9	COMMITTEE SUBSTITUTE
10	An Act relating to the Oklahoma Open Records Act; amending 51 O.S. 2021, Sections 24A.3, as last
11	amended by Section 1, Chapter 358, O.S.L. 2024, and 24A.5, as last amended by Section 2, Chapter 116,
12	O.S.L. 2024 (51 O.S. Supp. 2024, Sections 24A.3 and 24A.5), which relate to definitions and inspection
13	and copying of records; modifying definition; authorizing public body to require advance payment
14	for certain records requests; requiring return of portion of advance payment under certain
15	circumstances; authorizing use of form for records requests; authorizing public body to request
16	clarification for certain records requests; establishing requirements for specificity of records
17	requests; allowing denial of records requests under certain circumstances; updating statutory references;
18	updating statutory language; and providing an effective date.
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21	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
22	SECTION 1. AMENDATORY 51 O.S. 2021, Section 24A.3, as
23	last amended by Section 1, Chapter 358, O.S.L. 2024 (51 O.S. Supp
24	2024, Section 24A.3), is amended to read as follows:

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1 Section 24A.3. As used in the Oklahoma Open Records Act: "Record" means all documents including, but not limited to, 2 1. any book, paper, photograph, microfilm, data files created by or 3 used with computer software, computer tape, disk, record, sound 4 5 recording, film recording, video record or other material regardless of physical form or characteristic, created by, received by, under 6 the authority of, or coming into the custody, control or possession 7 of public officials, public bodies or their representatives in 8 9 connection with the transaction of public business, the expenditure of public funds or the administering of public property. Record 10 shall also mean applications and other documents related to 11 licensure matters that are filed of record in a district court, 12 including, but not limited to, marriage licenses, process server 13 licenses, closing out sale licenses, transient merchant licenses, 14 pool hall licenses, and bail bondsmen registration. Record does not 15 mean: 16

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a. computer software, or

b. nongovernment personal effects;

19 2. "Public body" shall include, but not be limited to, any 20 office, department, board, bureau, commission, agency, trusteeship, 21 authority, council, committee, trust or any entity created by a 22 trust, county, city, village, town, township, district, school 23 district, fair board, court, executive office, advisory group, task 24 force, study group or any subdivision thereof, supported in whole or

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1 in part by public funds or entrusted with the expenditure of public 2 funds or administering or operating public property, and all committees, or subcommittees thereof. Except for the records 3 required by Section 24A.4 of this title, public body does not mean 4 5 judges, justices, the Council on Judicial Complaints, the Legislature or legislators. Public body shall not include an 6 organization that is exempt from federal income tax under Section 7 501(c)(3) of the Internal Revenue Code of 1986, as amended, and 8 9 whose sole beneficiary is a college or university, or an affiliated 10 entity of the college or university, that is a member of The Oklahoma State System of Higher Education. Such organization shall 11 12 not receive direct appropriations from the Legislature. The 13 following persons shall not be eligible to serve as a voting member of the governing board of the organization: 14 a member, officer, or employee of the Oklahoma State 15 a. Regents for Higher Education, 16 b. a member of the board of regents or other governing

b. a member of the board of regents or other governing
board of the college or university that is the sole
beneficiary of the organization, or

c. an officer or employee of the college or university
that is the sole beneficiary of the organization;
3. "Public office" means the physical location where public
bodies conduct business or keep records;

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4. "Public official" means any official or employee of any
 public body as defined herein; and

5. "Law enforcement agency" means any public body charged with 3 enforcing state or local criminal laws and initiating criminal 4 5 prosecutions including, but not limited to_{τ}: police departments_{τ}; state and local fire marshals when investigating potential 6 violations of federal, state, or local criminal laws or when acting 7 on behalf of a law enforcement agency; county sheriffs,; the 8 Department of Public Safety $_{\overline{\tau_i}}$ the Oklahoma State Bureau of Narcotics 9 10 and Dangerous Drugs Control,; the Alcoholic Beverage Laws Enforcement Commission $_{\tau}$; and the Oklahoma State Bureau of 11 Investigation. 12 SECTION 2. AMENDATORY 51 O.S. 2021, Section 24A.5, as 13 last amended by Section 2, Chapter 116, O.S.L. 2024 (51 O.S. Supp. 14 2024, Section 24A.5), is amended to read as follows: 15 Section 24A.5. All records of public bodies and public 16 officials shall be open to any person for inspection, copying, or 17 mechanical reproduction during regular business hours; provided: 18 The Oklahoma Open Records Act, Sections 24A.1 through 24A.30 19 1. 24A.34 of this title, does not apply to records specifically 20 required by law to be kept confidential including: 21 records protected by a state evidentiary privilege 22 a. such as the attorney-client privilege, the work 23 24

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product immunity from discovery and the identity of informer privileges,

- b. records of what transpired during meetings of a public body lawfully closed to the public such as executive sessions authorized under the Oklahoma Open Meeting Act,
- c. personal information within driver records as defined
 by the Driver's Privacy Protection Act, 18 United
 States Code U.S.C., Sections 2721 through 2725,
- d. information in the files of the Board of Medicolegal 10 Investigations obtained pursuant to Sections 940 and 11 941 of Title 63 of the Oklahoma Statutes that may be 12 hearsay, preliminary unsubstantiated investigation-13 related findings, or confidential medical information, 14 any test forms, question banks and answer keys 15 e. developed for state licensure examinations, but 16
 - specifically excluding test preparation materials or study guides,
- f. last names, addresses, Social Security numbers or tax
 identification numbers, and proof of identification
 submitted to the Oklahoma Lottery Commission by
 persons claiming a lottery prize,
- g. unless public disclosure is required by other laws or
 regulations, vehicle movement records of the Oklahoma

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1 Transportation Authority obtained in connection with the Authority's electronic toll collection system, 2 personal financial information, credit reports, or 3 h. other financial data obtained by or submitted to a 4 5 public body for the purpose of evaluating credit worthiness, obtaining a license, permit, or for the 6 purpose of becoming qualified to contract with a 7 public body, 8

- 9 i. any digital audio/video recordings of the toll
 10 collection and safeguarding activities of the Oklahoma
 11 Transportation Authority,
- j. any personal information provided by a guest at any
 facility owned or operated by the Oklahoma Tourism and
 Recreation Department to obtain any service at the
 facility or by a purchaser of a product sold by or
 through the Oklahoma Tourism and Recreation
 Department,
- 18 k. a <u>United States</u> Department of Defense Form 214 (DD
 19 Form 214) filed with a county clerk, including any DD
 20 Form 214 filed before July 1, 2002,
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- (1) any record in connection with a Motor Vehicle
 Report issued by the Department of Public Safety,

1 as prescribed in Section 6-117 of Title 47 of the
2 Oklahoma Statutes, or

- (2) personal information within driver records, as defined by the Driver's Privacy Protection Act, 18 U.S.C., Sections 2721 through 2725, which are stored and maintained by the Department of Public Safety,
- any portion of any document or information provided to 8 m. 9 an agency or entity of the state or a political subdivision to obtain licensure under the laws of this 10 state or a political subdivision that contains an 11 12 applicant's personal address, personal phone number, 13 personal email address, any government-issued identification numbers, or other contact information; 14 provided, however, lists of persons licensed, the 15 existence of a license of a person, or a business or 16 commercial address, or other business or commercial 17 information disclosable under state law submitted with 18 an application for licensure shall be public record, 19 unless the business or commercial address is the same 20 as the applicant's personal address, except when the 21 applicant permits in writing the disclosure of the 22 address, 23
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- n. an investigative file obtained during an investigation conducted by the State Department of Health into violations of the Long-Term Care Administrator Licensing Act under Title 63 of the Oklahoma Statutes, or
- documents, evidence, materials, records, reports, 6 ο. complaints, or other information in the possession or 7 control of the Attorney General or Insurance 8 9 Department pertaining to an evaluation, examination, investigation, or review made pursuant to the 10 provisions of the Patient's Right to Pharmacy Choice 11 Act, the Pharmacy Audit Integrity Act, or Sections 357 12 through 360 of Title 59 of the Oklahoma Statutes, or 13 records sought by a party or the party's 14 p. representative to a pending civil litigation or 15

criminal prosecution in which the records may be

17 <u>sought through a subpoena process;</u>

All Social Security numbers included in a record may be
 confidential regardless of the person's status as a public employee
 or private individual and may be redacted or deleted prior to
 release of the record by the public body;

Any reasonably segregable portion of a record containing
 exempt material shall be provided after deletion of the exempt
 portions; provided, however, the Department of Public Safety shall

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not be required to assemble for the requesting person specific information, in any format, from driving records relating to any person whose name and date of birth or whose driver license number is not furnished by the requesting person.

5 The Oklahoma State Bureau of Investigation shall not be required 6 to assemble for the requesting person any criminal history records 7 relating to persons whose names, dates of birth, and other 8 identifying information required by the Oklahoma State Bureau of 9 Investigation pursuant to administrative rule are not furnished by 10 the requesting person;

4. Any request for a record which contains individual records 11 12 of persons, and the cost of copying, reproducing or certifying each 13 individual record is otherwise prescribed by state law, the cost may be assessed for each individual record, or portion thereof requested 14 as prescribed by state law. Otherwise, a public body may charge a 15 fee only for recovery of the reasonable, direct costs of record 16 copying, or mechanical reproduction. Notwithstanding any state or 17 local provision to the contrary, in no instance shall the record 18 copying fee exceed twenty-five cents (\$0.25) per page for records 19 having the dimensions of eight and one-half $(8 \ 1/2)$ by fourteen (14)20 inches or smaller, or a maximum of One Dollar (\$1.00) per copied 21 page for a certified copy. However, if the request: 22

a. is solely for commercial purpose, or

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1 b. would clearly cause excessive disruption of the 2 essential functions of the public body, then the public body may charge a reasonable fee to recover the 3 direct cost of record search and copying; however, publication in a 4 5 newspaper or broadcast by news media for news purposes shall not constitute a resale or use of a record for trade or commercial 6 purpose and charges for providing copies of electronic data to the 7 news media for a news purpose shall not exceed the direct cost of 8 9 making the copy. The fee charged by the Department of Public Safety for a copy in a computerized format of a record of the Department 10 shall not exceed the direct cost of making the copy unless the fee 11 12 for the record is otherwise set by law. A public body may require advance payment of the estimated fees authorized under this section 13 when the estimated cost exceeds Seventy-five Dollars (\$75.00) or if 14 the requestor has outstanding fees from previous requests. Any 15 portion of an advance payment that exceeds the costs of responding 16 to the request shall be returned to the requestor. 17

Any public body establishing fees under this act the Oklahoma <u>Open Records Act</u> shall post a written schedule of the fees at its principal office and with the county clerk.

In no case shall a search fee be charged when the release of records is in the public interest, including, but not limited to, release to the news media, scholars, authors and taxpayers seeking to determine whether those entrusted with the affairs of the

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government are honestly, faithfully, and competently performing
 their duties as public servants.

3 The fees shall not be used for the purpose of discouraging 4 requests for information or as obstacles to disclosure of requested 5 information;

5. The land description tract index of all recorded instruments
concerning real property required to be kept by the county clerk of
any county shall be available for inspection or copying in
accordance with the provisions of the Oklahoma Open Records Act;
provided, however, the index shall not be copied or mechanically
reproduced for the purpose of sale of the information;

12 6. A public body must provide prompt, reasonable access to its records but may establish reasonable procedures which protect the 13 integrity and organization of its records and to prevent excessive 14 disruptions of its essential functions. A delay in providing access 15 to records shall be limited solely to the time required for 16 preparing the requested documents and the avoidance of excessive 17 disruptions of the public body's essential functions. 18 In no event may production of a current request for records be unreasonably 19 delayed until after completion of a prior records request that will 20 take substantially longer than the current request. Any public body 21 which makes the requested records available on the Internet shall 22 meet the obligation of providing prompt, reasonable access to its 23 records as required by this paragraph; 24

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1	7. A public body may require a requestor to complete a records
2	request form. If a records request does not describe the requested
3	records with reasonable specificity, a public body may ask the
4	requestor to clarify the request. To have reasonable specificity, a
5	request shall:
6	a. specify a general time frame within which the
7	requested records would have been created or
8	transmitted,
9	b. seek identifiable records, rather than general
10	information without any qualifiers or other
11	specifications, and
12	c. <u>include search terms that are sufficiently specific to</u>
13	assist the public body in identifying the requested
14	records.
15	If a public body has engaged with the requestor to seek the
16	information needed to fulfill the request and to identify the
17	records sought by the requestor, including providing the requestor
18	with general topics or a specific list of records related to the
19	request, the request may be denied if it is still not reasonably
20	<pre>specific; and</pre>
21	7.8. A public body shall designate certain persons who are
22	authorized to release records of the public body for inspection,
23	copying, or mechanical reproduction. At least one person shall be
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1	available at all times to release records during the regular
2	business hours of the public body.
3	SECTION 3. This act shall become effective November 1, 2025.
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